



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: CHINA ANCHU ENERGY STORAGE GROUP LIMITED (FORMERLY KNOWN AS CHINA FORDOO HOLDINGS LIMITED)

Date Submitted: 03 July 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02399	Description	ORDINARY SHARES			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	4,000,000,000	HKD	0.0025	HKD	10,000,000	
Increase / decrease (-)	0			HKD		
Balance at close of the month	4,000,000,000	HKD	0.0025	HKD	10,000,000	

Total authorised/registered share capital at the end of the month: HKD 10,000,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02399	Description	ORDINARY SHARES			
Balance at close of preceding month		2,212,018,000				
Increase / decrease (-)		0				
Balance at close of the month		2,212,018,000				

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		02399					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 09/06/2014 with exercise price of HK\$0.89 granted on 07/10/2015	400,000	Others		400,000		0	400,000
General Meeting approval date (if applicable) _____							

Total A (Ordinary shares): \_\_\_\_\_

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02399				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds	HKD	60,000,000	Others 0	60,000,000	0	100,000,000
Type of convertibles <u>Bond/Notes</u> Stock code of the Convertibles (if listed on SEHK) (Note 1) _____ Subscription/Conversion price <u>HKD 0.6</u> General Meeting approval date (if applicable) <u>01 June 2021</u>						
2). Convertible Bonds	HKD	26,205,300	Issued	26,205,300	0	39,705,000
Type of convertibles <u>Bond/Notes</u> Stock code of the Convertibles (if listed on SEHK) (Note 1) _____ Subscription/Conversion price <u>HKD 0.66</u> General Meeting approval date (if applicable) <u>09 June 2022</u>						

Total C (Ordinary shares): 0

## Remarks:

For 1)., assuming the convertible bond is fully converted into conversion shares at the initial conversion price of HK\$0.6 each (which is subject to adjustments in accordance with the terms of the convertible bond), the number of conversion shares issuable upon full conversion of the convertible bond is 100,000,000.

For 2)., assuming the convertible bonds are fully converted into conversion shares at the initial conversion price of HK\$0.66 each (which is subject to adjustments in accordance with the terms of the convertible bonds), the number of conversion shares issuable upon full conversion of the convertible bonds is 39,705,000.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) <u>0</u>
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: ONG KAM CHIT VINCENT

Title: COMPANY SECRETARY

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”